IDENTICALLY DISTRIBUTED SECOND-ORDER LINEAR RECURRENCES MODULO p

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ABSTRACT. Let w(a, -1) denote the second-order linear recurrence satisfying the recursion relation

$$w_{n+2} = aw_{n+1} - w_n,$$

where a and the initial terms w_0 , w_1 are all integers. Let p be an odd prime. The restricted period $h_w(p)$ of w(a, -1) modulo p is the least positive integer r such that $w_{n+r} \equiv Mw_n$ (mod p) for all $n \ge 0$ and some nonzero residue M modulo p. We distinguish two recurrences, the Lucas sequence of the first kind u(a, -1) and the Lucas sequence of the second kind v(a, -1), satisfying the above recursion relation and having initial terms $u_0 = 0$, $u_1 = 1$ and $v_0 = 2$, $v_1 = a$, respectively. We show that if $u(a_1, -1)$ and $u(a_2, -1)$ both have the same restricted period modulo p, or equivalently, the same period modulo p, then $u(a_1, -1)$ and $u(a_2, -1)$ have the same distribution of residues modulo p. Similar results are obtained for Lucas sequences of the second kind.

1. INTRODUCTION

Consider the second-order linear recurrence (w) = w(a, b) satisfying the recursion relation

$$w_{n+2} = aw_{n+1} - bw_n, (1.1)$$

where the parameters a and b and the initial terms w_0 and w_1 are all integers. We distinguish two special recurrences, the Lucas sequence of the first kind (LSFK) u(a, b) and the Lucas sequence of the second kind (LSSK) v(a, b) with initial terms $u_0 = 0$, $u_1 = 1$ and $v_0 = 2$, $v_1 = a$, respectively. Associated with the linear recurrence w(a, b) is the characteristic polynomial f(x)defined by

$$f(x) = x^2 - ax + b \tag{1.2}$$

with characteristic roots α and β and discriminant $D = a^2 - 4b = (\alpha - \beta)^2$. By the Binet formulas,

$$u_n = \frac{\alpha^n - \beta^n}{\alpha - \beta}, \quad v_n = \alpha^n + \beta^n.$$
(1.3)

Throughout this paper, p will denote an odd prime unless specified otherwise, and ε will specify an element from $\{-1, 1\}$. It was shown in [7, pp. 344–345] that w(a, b) is purely periodic modulo p if $p \nmid b$. From here on, we assume that $p \nmid b$.

The period of w(a, b) modulo p, denoted by $\lambda_w(p)$, is the least positive integer m such that $w_{n+m} \equiv w_n \pmod{p}$ for all $n \geq 0$. The restricted period of w(a, b) modulo p, denoted by $h_w(p)$, is the least positive integer r such that $w_{n+r} \equiv Mw_n \pmod{p}$ for all $n \geq 0$ and some fixed nonzero residue M modulo p. Here $M = M_w(p)$ is called the multiplier of w(a, b) modulo p. Since the LSFK u(a, b) is purely periodic modulo p and has initial terms $u_0 = 0$ and $u_1 = 1$, it is easily seen that $h_u(p)$ is the least positive integer r such that $u_r \equiv 0 \pmod{p}$. It is proved in [7, pp. 354–355] that $h_w(p) \mid \lambda_w(p)$. Let $E_w(p) = \frac{\lambda_w(p)}{h_w(p)}$. Then by [7, pp. 354–355] $E_w(p)$ is the multiplier M modulo p.

Our main result of this paper will be to prove that if p is a fixed prime and $u(a_1, -1)$ and $u'(a_2, -1)$ are two LSFK's with the same restricted period modulo p, then $u(a_1, -1)$ and $u'(a_2, -1)$ have the same distribution of residues modulo p. We will prove a similar result for the LSSK's $v(a_1, -1)$ and $v'(a_2, -1)$.

We now define what it means for the recurrences $w(a_1, b)$ and $w'(a_2, b)$ with the same parameter b to have the same distribution of residues modulo p. Let w(a, b) be a recurrence and p be a fixed prime. Given a residue d modulo p, we let $A_w(d)$ denote the number of times that d appears in a full period of (w) modulo p. We have the following theorem regarding upper bounds for $A_w(d)$.

Theorem 1.1. Let p be a fixed prime and consider the recurrence w(a, b). Let d be a fixed residue modulo p such that $0 \le d \le p - 1$.

- (i) $A_w(d) \leq \min(2 \cdot \operatorname{ord}_p b, p)$, where $\operatorname{ord}_p b$ denotes the multiplicative order of b modulo p.
- (ii) If b = 1 then $A_w(d) \leq 2$.
- (iii) If b = -1 then $A_w \leq 4$.

Proof. Part (i) was proved in Theorem 3 of [11]. Parts (ii) and (iii) follow from part (i). \Box

We let

$$N_w(p) = \#\{d \,|\, A_w(d) > 0\}. \tag{1.4}$$

We define the set $S_w(p)$ by

$$S_w(p) = \{i \,|\, A_w(d) = i \text{ for some } d \text{ such that } 0 \le d \le p - 1\}.$$
(1.5)

Further, if i is a nonnegative integer, we define $B_w(i)$ by

$$B_w(i) = \#\{d \mid 0 \le d \le p - 1 \text{ and } A_w(d) = i\}.$$
(1.6)

We observe by Theorem 1.1 that

$$B_w(i) = 0 \quad \text{if } i > \min(2 \cdot \operatorname{ord}_p b, p). \tag{1.7}$$

We say that the linear recurrences $w(a_1, b)$ and $w'(a_2, b)$ have the same distribution of residues modulo p if $N_w(p) = N_{w'}(p)$, $S_w(p) = S_{w'}(p)$, and $B_w(i) = B_{w'}(i)$ for all $i \ge 0$. Recurrences that have the same distribution of residues modulo p are also said to be *identically distributed* modulo p.

To show that two recurrences $w(a_1, b)$ and $w'(a_2, b)$ are identically distributed modulo p, it suffices by (1.7) to show that $B_w(i) = B_{w'}(i)$ for all $i \in \{0, \ldots, \ell\}$, where $\ell = \min(2 \cdot \operatorname{ord}_p b, p)$. This follows, since

$$N_w(p) = \sum_{i=1}^{\ell} B_w(i)$$
 (1.8)

and

$$S_w(p) = \{i \,|\, B_w(i) > 0\}. \tag{1.9}$$

It is also of interest that

$$\lambda_w(p) = \sum_{i=0}^{\ell} i B_w(i).$$
 (1.10)

Example 1.2. Let p = 17. We show that the LSFK's u(2, -1) and u'(14, -1) are identically distributed modulo 17. The first 18 terms of u(2, -1) and u'(14, -1) are

$$\{0, 1, 2, 5, 12, 12, 2, 16, 0, 16, 15, 12, 5, 5, 15, 1, 0, 1\}$$

and

$$\{0, 1, 14, 10, 1, 7, 14, 16, 0, 16, 3, 7, 16, 10, 3, 1, 0, 1\},\$$

respectively. Thus,

$$h_u(17) = h_{u'}(17) = 8, \ \lambda_u(17) = \lambda_{u'}(17) = 16,$$

$$E_u(17) = E_{u'}(17) = 2, \ \text{and} \ M_u(17) \equiv M_{u'}(17) = -1 \pmod{17}.$$
(1.11)

We observe that

$$A_u(d) = 0 \text{ for } d \in \{3, 4, 6, 7, 8, 9, 10, 11, 13, 14\},$$

$$A_u(d) = 2 \text{ for } d \in \{0, 1, 7, 10, 14\},$$

$$A_u(d) = 3 \text{ for } d \in \{5, 12\},$$

while

$$\begin{aligned} A_{u'}(d) &= 0 \text{ for } d \in \{2, 4, 5, 6, 8, 9, 11, 12, 13, 15\} \\ A_{u'}(d) &= 2 \text{ for } d \in \{0, 3, 7, 10, 14\}, \\ A_{u'}(d) &= 3 \text{ for } d \in \{1, 16\}. \end{aligned}$$

Hence,

$$N_u(17) = N_{u'}(17) = 7$$
 and $S_u(17) = S_{u'}(17) = \{0, 2, 3\}.$ (1.12)

Moreover,

$$B_u(0) = B_{u'}(0) = 10, \ B_u(2) = B_{u'}(2) = 5, \ B_u(3) = B_{u'}(3) = 2,$$

and $B_u(i) = B_{u'}(i) = 0$ for $i \ge 0$ and $i \notin \{0, 2, 3\}.$ (1.13)

Therefore, u(2, -1) and u'(14, -1) are identically distributed modulo 17.

2. The Main Theorems

Our principal results of this paper are Theorems 2.1 and 2.2.

Theorem 2.1. Let p be a fixed prime. Let $u(a_1, -1)$ and $u'(a_2, -1)$ be two LSFK's with discriminants $D_1 = a_1^2 + 4$ and $D_2 = a_2^2 + 4$, respectively, such that $p \nmid D_1D_2$. Suppose that $h_u(p) = h_{u'}(p)$ and $(D_1/p) = (D_2/p)$, where (D_i/p) denotes the Legendre symbol. This occurs if and only if $\lambda_u(p) = \lambda_{u'}(p)$. Then $u(a_1, -1)$ and $u'(a_2, -1)$ are identically distributed modulo p.

Theorem 2.2. Let p be a fixed prime. Let $v(a_1, -1)$ and $v'(a_2, -1)$ be two LSSK's with discriminants $D_1 = a_1^2 + 4$ and $D_2 = a_2^2 + 4$, respectively, such that $p \nmid D_1D_2$. Suppose that $(D_1/p) = (D_2/p)$ and that $h_v(p) = h_{v'}(p)$. This occurs if and only if $\lambda_v(p) = \lambda_{v'}(p)$. Then $v(a_1, -1)$ and $v'(a_2, -1)$ are identically distributed modulo p.

3. Preliminaries

Before proving our main theorems, we will need the following results and definitions.

Definition 3.1. Let p be a fixed prime. The recurrence w(a,b) is said to be p-regular if

$$\begin{vmatrix} w_0 & w_1 \\ w_1 & w_2 \end{vmatrix} = w_0 w_2 - w_1^2 \not\equiv 0 \pmod{p}.$$
(3.1)

Otherwise, the recurrence w(a, b) is called p-irregular.

Theorem 3.2. Suppose that the recurrences w(a, b) and w'(a, b) are both p-regular. Then

$$\lambda_w(p) = \lambda_{w'}(p), \ h_w(p) = h_{w'}(p), \ E_w(p) = E_{w'}(p), \ and \ M_w(p) \equiv M_{u'}(p) \pmod{p}.$$

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This is proved in [5, p. 695].

Consider the LSFK u(a, b) when $h_u(p)$ is even and (b/p) = 1. We specify the recurrence t(a, b) satisfying the recursion relation (1.1) and having initial terms $t_0 = 1$, $t_1 = b'$, where $(b')^2 \equiv b \pmod{p}$ and $0 \leq b' \leq (p-1)/2$. The following theorem gives results concerning the *p*-regularity of the distinguished recurrences u(a, b), v(a, b), and t(a, b).

Theorem 3.3. Let p be a fixed prime. Consider the LSFK u(a,b) and the LSSK v(a,b) with discriminant $D = a^2 - 4b$. Consider also the recurrence t(a,b) if it is defined modulo p. Then

- (i) u(a,b) is p-regular,
- (ii) v(a, b) is p-regular if $p \nmid D$,
- (iii) t(a,b) is p-regular whenever it is defined modulo p.

Proof. (i) We note that

$$u_0 u_2 - u_1^2 = 0 \cdot a - 1^2 = -1 \not\equiv 0 \pmod{p}.$$

Thus, u(a, b) is *p*-regular by (3.1).

(ii) We observe that

$$v_0v_2 - v_1^2 = 2(a^2 - 2b) - a^2 = a^2 - 4b = D.$$

Thus, v(a, b) is *p*-regular if $p \nmid D$.

Part (iii) is proven in [22, p. 7].

Theorem 3.4. Let p be a fixed prime. Suppose that w(a, b) is a p-irregular recurrence.

- (i) If $w_0 \equiv 0 \pmod{p}$, then $w_n \equiv 0 \pmod{p}$ for $n \ge 0$.
- (ii) If $w_0 \not\equiv 0 \pmod{p}$, then

$$w_n \equiv \left(\frac{w_1}{w_0}\right)^n w_0 \pmod{p} \text{ for } n \ge 0.$$

(iii)
$$h_w(p) = 1$$
.

Proof. Parts (i) and (ii) are proved in [5, p. 695]. Part (iii) follows from parts (i) and (ii).

Definition 3.5. Let p be a fixed prime. The recurrences w(a, b) and w'(a, b) are p-equivalent if w'(a, b) is a nonzero multiple of a translation of w(a, b) modulo p, that is, there exists a nonzero residue c and a fixed integer r such that

$$w'_n \equiv cw_{n+r} \pmod{p} \quad \text{for all } n \ge 0. \tag{3.2}$$

It is clear that p-equivalence is indeed an equivalence relation on the set of recurrences w(a, b) modulo p, since c is invertible modulo p.

Theorem 3.6. Suppose that w(a, b) and w'(a, b) are p-equivalent recurrences such that $w'_n \equiv cw_{n+r} \pmod{p}$ for all $n \geq 0$, where c is a fixed nonzero residue modulo p and r is a fixed integer. Then

- (i) w(a,b) and w'(a,b) are either both p-regular or both p-irregular,
- (ii) w(a,b) and w'(a,b) are identically distributed modulo p.

Proof. Part (i) is proven in [5, p. 694]. Part (ii) follows from the fact that

$$A_{w'}(cd) = A_w(d)$$

for $d \in \{0, \dots, p-1\}$.

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Theorem 3.7. Let w(a, b) be a *p*-regular recurrence. Let *e* be a fixed integer such that $1 \le e \le h_w(p) - 1$. Then the ratios $\frac{w_{n+e}}{w_n}$ are distinct modulo *p* for $0 \le n \le h_w(p) - 1$, where we denote the ratio $\frac{w_{n+e}}{w_n} \pmod{p}$ by ∞ if $w_n \equiv 0 \pmod{p}$.

This is proved in Lemma 2 of [19].

Lemma 3.8. Let p be a fixed prime. Consider the LSFK u(a, b) and the LSSK v(a, b). Consider also the recurrence t(a, b) if it is defined. Suppose further that in the case of the LSSK v(a, b) that $p \nmid D = a^2 + 4b$. Then u(a, b), v(a, b), and t(a, b) are all p-regular and have common restricted period h and multiplier M modulo p. Moreover, the following hold:

- (i) $u_{h-n} \equiv -Mu_n/b^n \pmod{p}$ for $0 \le n \le h$.
- (ii) $v_{h-n} \equiv M v_n / b^n \pmod{p}$ for $0 \le n \le h$.
- (iii) $t_{h+1-n} \equiv Mb't_n/b^n \pmod{p}$ for $0 \le n \le h+1$, where $(b')^2 \equiv b \pmod{p}$ and $0 \le b' \le (p-1)/2$.

This is proved in Lemma 5 of [19]. The proof is established by induction and use of the recursion relation (1.1) defining u(a,b), v(a,b), and t(a,b).

Lemma 3.9. Let p be a fixed prime. Let w(a, -1) be either the LSFK u(a, -1) or the LSSK v(a, -1), and let $h = h_w(p)$, where $p \nmid D$. If h is even, then

$$w_{n+2r} \not\equiv \varepsilon w_n \pmod{p} \tag{3.3}$$

for any integers n and r such that $0 \le n < n + 2r \le h/2$ or $h/2 \le n < n + 2r \le h$. Moreover, if h is odd, then

$$w_{n+2r} \not\equiv \varepsilon w_n \pmod{p} \tag{3.4}$$

for any integers n and r such that $0 \le n < n + 2r \le h - 1$.

Proof. Suppose that h is even and

$$w_{n+2r} \equiv \varepsilon w_n \pmod{p} \tag{3.5}$$

for some integers n and r such that $0 \le n < n + 2r \le h/2$ or $h/2 \le n < n + 2r \le h$. Then $w_n \ne 0 \pmod{p}$, since w_{n+2r} can then be congruent to 0 modulo p only if $2r \equiv 0 \pmod{h}$ by the definition of h. It then follows from Lemma 3.8 (i) and (ii) that

$$\frac{w_{n+2r}}{w_n}\frac{w_{h-n}}{w_{h-n-2r}} \equiv (-1)^{2r} \equiv 1 \pmod{p}$$

which implies that

$$\frac{w_{n+2r}}{w_n} \equiv \frac{w_{h-n}}{w_{h-n-2r}} \equiv \varepsilon \pmod{p},\tag{3.6}$$

where $n \neq h - n - 2r$, $0 \leq n < h$, $0 \leq h - n - 2r < h$, and $2 \leq 2r \leq h/2$. However, (3.6) contradicts Theorem 3.7. Thus, (3.3) holds.

Now suppose that h is odd and

$$w_{n+2r} \equiv \varepsilon w_n \pmod{p} \tag{3.7}$$

for some n and r such that $0 \le n < n + 2r \le h - 1$. By the argument given above, $w \ne 0 \pmod{p}$. It now follows from Lemma 3.8 (i) and (ii) that

$$\frac{w_{n+2r}}{w_n} \frac{w_{h-n}}{w_{h-n-2r}} \equiv (-1)^{2r} \equiv 1 \pmod{p},$$

where $0 \le n \le h - 2$, $1 \le h - n - 2r \le h - 2$, and $2 \le 2r \le h - 1$. Hence,

$$\frac{w_{n+2r}}{w_n} \equiv \frac{w_{h-n}}{w_{h-n-2r}} \equiv \varepsilon \pmod{p}.$$
(3.8)

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By Theorem 3.7, we must have that

$$n = h - n - 2r,$$

from which we derive that

$$2n = h - 2r,$$

which is a contradiction, since h - 2r is odd. Thus, (3.4) is satisfied.

We note that Lemma 3.9 follows from Lemmas 2 and 5 of [19], Lemma 7 (i) and (ii) of [15], and Lemma 7 of [20].

Proposition 3.10. Consider the LSFK u(a, b) and the LSSK v(a, b) with discriminant D = $a^2 - 4b \neq 0$. Let p be a fixed prime and let $h = h_n(p)$.

- (i) If $m \mid n$, then $u_m \mid u_n$.
- (ii) $u_{2n} = u_n v_n$. (iii) $v_n^2 Du_n^2 = 4b^n$.
- (iv) If h is even, then $v_{h/2} \equiv 0 \pmod{p}$.

Proof. Parts (i)–(iii) follow from the Binet formulas (1.3). We now establish part (iv). Suppose that h is even. Then h is the least positive integer such that $u_n \equiv 0 \pmod{p}$. Hence, by part (ii),

$$u_h = u_{h/2} v_{h/2} \equiv 0 \pmod{p},$$

where $u_{h/2} \not\equiv 0 \pmod{p}$. Therefore, $v_{h/2} \equiv 0 \pmod{p}$.

Theorem 3.11. Let k be a fixed positive integer. Consider the LSFK u(a, b) and LSSK v(a, b). where $b \neq 0$, with characteristic roots α and β and discriminant $D = a^2 - 4b \neq 0$. Suppose that $u_k(a,b) \neq 0$. Then

$$\left\{\frac{u_{kn}(a,b)}{u_k(a,b)}\right\}_{n=0}^{\infty}$$

is a LSFK u'(a',b') and $\{v_{kn}(a,b)\}_{n=0}^{\infty}$ is a LSSK v'(a',b'), where u'(a',b') and v'(a',b') have characteristic roots α^k and β^k , parameters $a' = v_k(a, b)$ and $b' = b^k$, and discriminant $D' = b^k$ $Du_k^2(a,b).$

Proof. We note by the Binet formula (1.3) that

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$$\frac{u_{kn}(a,b)}{u_k(a,b)} = \frac{(\alpha^{kn} - \beta^{kn})/(\alpha - \beta)}{(\alpha^k - \beta^k)/(\alpha - \beta)} = \frac{(\alpha^k)^n - (\beta^k)^n}{\alpha^k - \beta^k}$$
(3.9)

and

$$a_{kn}(a,b) = \alpha^{kn} + \beta^{kn} = (\alpha^k)^n + (\beta^k)^n.$$
 (3.10)

Thus by (3.9) and (3.10)

$$\left\{\frac{u_{kn}(a,b)}{u_k(a,b)}\right\}_{n=0}^{\infty}$$

is a LSFK u'(a',b') and $\{v_{kn}(a,b)\}_{n=0}^{\infty}$ is a LSSK v'(a',b'), where u'(a',b') and v'(a',b') both have characteristic roots. Moreover, $a' = \alpha^k + \beta^k = v_k(a,b)$ and $b' = \alpha^k \beta^k = (\alpha\beta)^k = b^k$. Furthermore, by Proposition 3.10 (iii),

$$D' = (a')^2 - 4b' = v_k^2(a, b) - 4b^k = Du_k^2(a, b).$$

A similar proof of Theorem 3.11 is given in [10, pp. 189-190] and [8, p. 437].

Lemma 3.12. Consider the LSFK u(a, b) and the LSSK v(a, b). Then

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- (i) $u'_n(-a,b) = (-1)^{n+1}u_n(a,b)$ for $n \ge 0$, (ii) $v'_n(-a,b) = (-1)^n v_n(a,b)$ for $n \ge 0$.

Proof. Parts (i) and (ii) follow from the Binet formulas (1.3).

Lemma 3.13. Let p be a fixed prime and let w(a, b) be a p-regular recurrence. Let $M = M_w(p)$. Then

$$A_w(d) = A_w(M^j d) \quad \text{for } 1 \le j \le E_w(p) - 1.$$

This follows from the proof of Lemma 10 of [16] and Lemma 13 of [19].

Theorem 3.14. Let p be a fixed prime. Consider the recurrences u(a,b), v(a,b), and t(a,b). Let $h = h_u(p)$. Then

- (i) v(a,b) is p-equivalent to u(a,b) if and only if h is even.
- (ii) t(a,b) is not p-equivalent to u(a,b) when t(a,b) is defined.

Proof. We prove parts (i) and (ii) together. By Proposition 3.10 (iv), $v_{h/2} \equiv 0 \pmod{p}$ when h is even. Then

$$v_{h/2} \equiv v_{h/2+1} \cdot u_0 \equiv v_{h/2+1} \cdot 0 \equiv 0 \pmod{p}$$

and

$$v_{h/2+1} \equiv v_{h/2+1} \cdot u_1 \equiv v_{h/2+1} \cdot 1 \equiv v_{h/2+1} \pmod{p}.$$

It now follows by the recursion relation (1.1) defining both u(a,b) and v(a,b) that v(a,b) is p-equivalent to u(a,b) when h is even. It is proved in Lemma 6 of [19] that v(a,b) is not p-equivalent to u(a,b) when h is odd and t(a,b) is not p-equivalent to u(a,b) when t(a,b) is defined.

Theorem 3.15. Let p be a fixed prime. Consider the p-regular recurrence w(a,b). Let h = $h_w(p)$ and $\lambda = \lambda_w(p)$. Then

- (i) $h \mid p (D/p)$, where (D/p) = 0 if $p \mid D$.
- (ii) If (D/p) = 0, then h = p.
- (iii) If $p \nmid D$, then $h \mid (p (D/p))/2$ if and only if (b/p) = 1.
- (iv) If w(a,b) = u(a,b), then $u_n \equiv 0 \pmod{p}$ if and only if $h \mid n$.
- (v) Let h_1 be the restricted period modulo p of the LSFK u(a,b) and h_2 be the restricted period modulo p of the LSFK u'(-a,b). Then $h_1 = h_2$.
- (vi) If (D/p) = 1, then $\lambda \mid p 1$.

Proof. We first note that by Theorem 3.2 and Theorem 3.3 (i), $h_w(p) = h_u(p)$ and $\lambda_w(p) = h_u(p)$ $\lambda_u(p)$, since both w(a,b) and u(a,b) are p-regular. Parts (i) and (vi) are proved in [6, pp. 44– 45] and [10, pp. 290, 296, 297]. Parts (ii) and (iv) are proved in [8, pp. 423–424]. Part (iii) is proved in [8, p. 441]. Part (v) follows from part (iv) and Lemma 3.12 (i).

Theorem 3.16. Let w(a, -1) be a p-regular recurrence with discriminant D. Then

- (i) $E_w(p) = 1, 2, \text{ or } 4.$
- (ii) $E_w(p) = 1$ if and only if $h_w(p) \equiv 2 \pmod{4}$. Moreover, if $E_w(p) = 1$, then (D/p) = 1.
- (iii) $E_w(p) = 2$ if and only if $h_w(p) \equiv 0 \pmod{4}$. Moreover, if $E_w(p) = 2$, then (D/p) = 2(-1/p).
- (iv) $E_w(p) = 4$ if and only if $h_w(p)$ is odd. Moreover, if $E_w(p) = 4$ then $p \equiv 1 \pmod{4}$.
- (v) If $p \equiv 3 \pmod{4}$ and (D/p) = 1, then $h_w(p) \equiv 2 \pmod{4}$ and $E_w(p) = 1$.
- (vi) If $p \equiv 3 \pmod{4}$ and (D/p) = -1, then $h_w(p) \equiv 0 \pmod{4}$ and $E_w(p) = 2$.
- (vii) If $p \equiv 1 \pmod{4}$ and (D/p) = -1, then $h_w(p)$ is odd and $E_w(p) = 4$.
- (viii) If (D/p) = -1, then $\lambda_w(p) \mid 2(p+1)$.

Proof. By Theorem 3.3 (i), u(a, b) is p-regular. It now follows from Theorem 3.2 that $h_w(p) =$ $h_u(p)$ and $\lambda_w(p) = \lambda_u(p)$. Parts (i)–(vii) now follow from Lemma 3 and Theorem 13 of [13]. We now establish part (viii). First suppose that (D/p) = -1 and $p \equiv 3 \pmod{4}$. Then

 $E_w(p) = 2$ by part (vi). By Theorem 3.15 (i), $h_w(p) \mid p+1$. Thus, $\lambda_w(p) \mid 2(p+1)$. Finally, suppose that (D/p) = -1 and $p \equiv 1 \pmod{4}$. Then $E_w(p) = 4$ by part (vii). More-

over, (-1/p) = 1. It thus follows from Theorem 3.15 (iii) that $h_w(p) \mid (p+1)/2$. Consequently, $\lambda_w(p) \mid 2(p+1).$

Theorem 3.17. Let w(a, 1) be a p-regular recurrence with discriminant D. Then

- (i) $E_w(p) = 1$ or 2.
- (ii) If $\lambda_w(p)$ is odd, then $h_w(p)$ is odd and $E_w(p) = 1$.
- (iii) If $\lambda_w(p) \equiv 2 \pmod{4}$, then $h_w(p)$ is odd and $E_w(p) = 2$.
- (iv) If $\lambda_w(p) \equiv 0 \pmod{4}$, then $h_w(p)$ is even and $E_w(p) = 2$.
- (v) If $\left(\frac{2-a}{p}\right) = -1$ and $\left(\frac{2+a}{p}\right) = 1$, then $\lambda_w(p)$ is odd.

(vi) If
$$\left(\frac{2-a}{n}\right) = 1$$
 and $\left(\frac{2+a}{n}\right) = -1$, then $\lambda_w(p) \equiv 2 \pmod{4}$.

- (vii) $If\left(\frac{2-a}{p}\right) = \left(\frac{2+a}{p}\right) = -1$, then $\lambda_w(p) \equiv 0 \pmod{4}$. (viii) $h_w(p) \mid (p (D/p))/2$ and $\lambda_w(p) \mid p (D/p)$.

This follows from Theorem 3.2, Theorem 3.3 (i), and Theorem 3.15 (iii) of this paper and from Theorem 16 of [13].

Lemma 3.18. Let p be a fixed prime and consider the LSFK u(a, -1) and LSSK v(a, -1). Then

- (i) u(a, -1) and u'(-a, -1) are identically distributed modulo p,
- (ii) v(a, -1) and v'(-a, -1) are identically distributed modulo p.

Proof. (i) We note by Theorem 3.3 (i) that both u(a,b) and u'(a,b) are p-regular. By Theorem 3.15 (v), $h_u(p) = h_{u'}(p)$. It follows from Theorem 3.16 that $E_u(p) = E_{u'}(p)$, and hence, $\lambda_u(p) = \lambda_{u'}(p)$. By Lemma 3.12 (i),

$$u_{2i+1}'(-a,-1) = u_{2i+1}(a,-1)$$
(3.11)

and

$$u_{2i}'(-a,-1) = -u_{2i}(a,-1) \tag{3.12}$$

for $i \geq 0$.

Suppose that $h_u(p) \equiv 2 \pmod{4}$. Then by Theorem 3.16 (ii), $E_u(p) = 1$, and thus $M_u(p) \equiv 1$ 1 (mod p). Moreover by Lemma 3.8 (i),

$$u_{2i+1} \equiv u_{h_u-2i-1} \pmod{p}$$
 (3.13)

and

$$u_{2i} \equiv -u_{h_u - 2i} \pmod{p} \tag{3.14}$$

for $0 \le i \le (h_u - 2)/4$. It now follows from (3.11)–(3.14) that $A_u(d) = A_{u'}(d)$ for $0 \le d \le p-1$. Hence, u(a, -1) and u'(-a, -1) are identically distributed modulo p.

Now suppose that $h_u(p)$ is odd or divisible by 4. Since $M_u^2(p) \equiv -1 \pmod{p}$ if $h_u(p)$ is odd, and $M_u(p) \equiv -1 \pmod{p}$ if $h_u(p)$ is divisible by 4, it follows from Lemma 3.13 that

$$A_u(d) = A_u(-d)$$
 and $A_{u'}(d) = A_{u'}(-d)$ (3.15)

for $0 \le d \le p - 1$. By (3.11) and (3.12),

$$A_u(d) + A_u(-d) = A_{u'}(d) + A_{u'}(-d)$$
(3.16)

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for $0 \leq d \leq p-1$. Therefore, from (3.15) and (3.16), we see that $A_u(d) = A_{u'}(d)$ for $0 \leq d \leq p-1$. Thus, u(a,-1) and u'(-a,-1) are identically distributed modulo p.

(ii) By Theorem 3.6 and Theorem 3.14 (i), u(a, -1) and v(a, -1) are identically distributed modulo p, and u'(-a, -1) and v'(-a, -1) are also identically distributed modulo p if $h_u(p)$ is even and $p \nmid D$. Thus, by part (i), v(a, -1) and v'(-a, -1) have the same distribution of residues modulo p if $h_u(p)$ is even and $p \nmid D$.

Now suppose that $p \mid D$. Then by the proof of Theorem 3.3 (ii) both v(a, -1) and v'(-a, -1) are *p*-irregular if $p \mid D$. By inspection

$$v_0 \equiv 2, v_1 \equiv a, v_2 \equiv -2, v_3 \equiv -a, v_4 \equiv 2, v_5 \equiv a, \dots \pmod{p}$$

and

$$v'_0 \equiv 2, v'_1 \equiv -a, v'_2 \equiv -2, v'_3 \equiv a, v'_4 \equiv 2, v'_5 \equiv -a, \dots \pmod{p},$$

where $a^2 \equiv -4 \pmod{p}$, since $p \mid D = a^2 + 4$. Hence, $\lambda_v(p) = \lambda_{v'}(p) = 4$, and v(a, -1) and v'(-a, -1) are identically distributed modulo p.

Further, suppose that $p \nmid D$ and $h_u(p)$ is odd. Then both v(a, -1) and v'(-a, -1) are *p*-regular and $h_v(p) = h_{v'}(p) = h_u(p)$ is odd. Moreover, $E_v(p) = E_{v'}(p) = E_u(p) = 4$ and $M_v^2(p) \equiv M_{v'}^2(p) \equiv -1 \pmod{p}$. Further, by Lemma 3.12 (ii),

$$v_{2i+1}'(-a,-1) = -v_{2i+1}(a,-1)$$
(3.17)

and

$$v_{2i}'(-a,-1) = v_{2i}(a,-1) \tag{3.18}$$

for $i \ge 0$. Since $M_v^2 \equiv -1 \pmod{p}$, it follows from Lemma 3.13 that

$$A_{v}(d) = A_{v}(-d)$$
 and $A_{v'}(d) = A_{v'}(-d)$ (3.19)

for $0 \le d \le p - 1$. By (3.17) and (3.18),

$$A_{v}(d) + A_{v}(-d) = A_{v'}(d) + A_{v'}(-d)$$
(3.20)

for $0 \le d \le p-1$. Thus, from (3.19) and (3.20), we find that $A_v(d) = A_{v'}(d)$ for $0 \le d \le p-1$. Consequently, v(a, -1) and v'(-a, -1) are identically distributed modulo p.

Theorem 3.19. Let p be a fixed prime.

- (i) If $p \equiv 1 \pmod{4}$, then there exists a LSFK u(a, -1) such that (D/p) = 1 and $h_u(p) = m$ if and only if $m \mid (p-1)/2$ and $m \neq 1$.
- (ii) If $p \equiv 3 \pmod{4}$, then there exists a LSFK u(a, -1) such that (D/p) = 1 and $h_u(p) = m$ if and only if $m \mid p-1$ and $m \nmid (p-1)/2$.
- (iii) If $p \equiv 1 \pmod{4}$, then there exists a LSFK u(a, -1) such that (D/p) = -1 and $h_u(p) = m$ if and only if $m \mid (p+1)/2$ and $m \neq 1$.
- (iv) If $p \equiv 3 \pmod{4}$, then there exists a LSFK u(a, -1) such that (D/p) = -1 and $h_u(p) = m$ if and only if $m \mid p+1$ and $m \nmid (p+1)/2$.

Proof. Parts (i) and (ii) follow from Theorem 12 of [14]. Parts (iii) and (iv) follow from Theorems 3 and 4 of [18]. \Box

Theorem 3.20. Let p be a fixed prime such that either p = 4n + 1 or p = 4n + 3. Consider all the possible distinct discriminants $D \equiv a^2 + 4$ modulo p of recurrences w(a, -1), where $0 \le a \le p - 1$.

(i) There exist exactly n+1 distinct discriminants D modulo p such that either (D/p) = 0 or (D/p) = 1. There exists exactly one discriminant D ≡ a² + 4 (mod p) such that (D/p) = 0 if p ≡ 1 (mod 4) and no such discriminant if p ≡ 3 (mod 4).

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(ii) There exist exactly (p+1)/2 - (n+1) distinct discriminants $D \equiv a^2 + 4 \pmod{p}$ such that (D/p) = -1.

Proof. (i) To find all $a \in \{0, 1, \dots, p-1\}$ such that

$$\left(\frac{a^2+4}{p}\right) = 0 \text{ or } 1,$$

all one needs to do is find all solutions to the congruence

$$x^{2} - a^{2} = (x+a)(x-a) \equiv 4 \pmod{p}.$$
 (3.21)

There are p-1 sets of solutions for x and a generated by

$$x + a \equiv k, \ x - a \equiv 4/k \pmod{p}, \quad 1 \le k \le p - 1.$$
 (3.22)

In general, four sets of solutions lead to the same x^2 and a^2 modulo p for a fixed k:

$$x + a \equiv k$$
, $x - a \equiv 4/k$; $x + a \equiv 4/k$, $x - a \equiv k$;

$$x + a \equiv -k$$
, $x - a \equiv -4/k$; $x + a \equiv -4/k$, $x - a \equiv -k \pmod{p}$.

Since $k \neq 0 \pmod{p}$, we find that $k \neq -k$ and $4/k \neq -4/k \pmod{p}$. However, $4/k \equiv k$ if and only if $k \equiv \pm 2 \pmod{p}$. Also, $-4/k \equiv k \pmod{p}$ if and only if $k \equiv \pm \sqrt{-4} \pmod{p}$. Combining these facts with the fact that $p \equiv 1 \pmod{4}$ if and only if both ± 4 are quadratic residues modulo p, one finds that the number of solutions of the congruence $x^2 \equiv a^2 + 4 \pmod{4}$ is n+1 if p is equal to either 4n+1 or 4n+3. By the above discussion, we see that there exists a discriminant $D \equiv a^2 + 4$ such that $D \equiv 0 \pmod{p}$ if and only if $p \equiv 1 \pmod{4}$. Moreover, this discriminant is unique modulo p if it exists.

Part (ii) follows from the fact that there exist exactly (p+1)/2 distinct values of $a^2 + 4$ modulo p, which are generated by those a's for which $0 \le a \le (p-1)/2$.

Theorem 3.20 is essentially proved in [12, p. 39].

Theorem 3.21. Let p be a fixed prime. Let a and b be fixed integers such that $p \nmid b$. Define the relation p-equivalence on the set of all p-regular recurrences w(a, b) modulo p. Let $h = h_u(a, b)$ and $D = a^2 - 4b$. Then the number of equivalence classes is equal to

$$\frac{p - (D/p)}{h}$$

This is proved in Theorem 2.14 of [5].

4. PROOFS OF THE MAIN THEOREMS

Proof of Theorem 2.1. Let $h_1 = h_u(p)$, $h_2 = h_{u'}(p)$, $\lambda_1 = \lambda_u(p)$, and $\lambda_2 = \lambda_{u'}(p)$. By hypothesis, $(D_1/p) = (D_2/p)$ and

$$h_1 = h_2.$$
 (4.1)

By Theorem 3.16 (i)–(iv), the equality (4.1) holds if and only if $E_u(p) = E_{u'}(p)$ and $\lambda_1 = \lambda_2$. We will show that $u(a_1, -1)$ and $u'(a_2, -1)$ are identically distributed modulo p. We divide the proof into four cases depending on whether $p \equiv 1$ or 3 modulo 4 and whether $(D_1/p) = (D_2/p) = 1$ or $(D_1/p) = (D_2/p) = -1$.

Case 1:
$$p \equiv 3 \pmod{4}$$
 and $(D_1/p) = (D_2/p) = -1$.

Proof of Theorem 2.1 for Case 1. By Theorem 3.15 (iii) and Theorem 3.16 (vi),

 $h_1 = h_2 \equiv 0 \pmod{4}, \quad h_1 \mid p+1, \quad h_1 \nmid (p+1)/2, \quad E_u(p) = E_{u'}(p) = 2,$

and

$$\lambda_1 = \lambda_2 = 2h_1. \tag{4.2}$$

By Theorem 3.19 (iv), there exists a LSFK $u''(a_3, -1)$ with discriminant D_3 such that $(D_3/p) = -1$ and $h_3 = h_{u''}(p)$ has a maximal value of p + 1. Let $\lambda_3 = \lambda_{u''}(p)$. Then by Theorem 3.16 (vi),

$$\lambda_3 = 2h_3 = 2(p+1).$$

By Theorem 3.20 (ii), there exist exactly (p+1)/4 distinct discriminants $a^2 + 4$ of LSFK's u(a, -1) modulo p for which $\left(\frac{a^2+4}{p}\right) = -1$. Now consider the LSSK $v''(a_3, -1)$. Since $p \nmid D_3$, $v''(a_3, -1)$ is p-regular by Theorem 3.3

Now consider the LSSK $v''(a_3, -1)$. Since $p \nmid D_3$, $v''(a_3, -1)$ is *p*-regular by Theorem 3.3 (ii), and thus $h_{v''}(p) = h_3$. By (3.3), if *i* and *j* are odd integers such that $0 \le i < j \le h_3/2 = (p+1)/2$, then

$$v_i''(a_3, -1) \not\equiv \pm v_j''(a_3, -1) \pmod{p}.$$
 (4.3)

Making note of Theorem 3.11, we now consider all LSFK's

$$\hat{u}(v_{2m-1}''(a_3,-1),(-1)^{2m-1}) = \hat{u}(v_{2m-1}''(a_3,-1),-1) = \left\{\frac{u_{(2m-1)n}''(a_3,-1)}{u_{2m-1}''(a_3,-1)}\right\}_{n=0}^{\infty},\qquad(4.4)$$

where $1 \leq m \leq (p+1)/4$. Since $0 \leq 2m-1 \leq (p-1)/2$, we see by Theorem 3.15 (iv) that $u''_{2m-1}(a_3,-1) \not\equiv 0 \pmod{p}$. It now follows from (4.3) and Proposition 3.10 (iii) that the (p+1)/4 LSFK's in (4.4) all have distinct discriminants which are quadratic nonresidues modulo p, since

$$(v_{2m-1}''(a_3,-1))^2 + 4 = D_3(u_{2m-1}''(a_3,-1))^2.$$
(4.5)

Thus, there exist some ε_1 , ε_2 such that $\varepsilon_1, \varepsilon_2 \in \{-1, 1\}$ and both $\hat{u}(\varepsilon_1 a_1, -1)$ and $\tilde{u}(\varepsilon_2 a_2, -1)$ appear among the (p+1)/4 LSFK's in (4.4) when reduced modulo p. Let

$$r = \frac{\lambda_3}{\lambda_1}.$$

It follows from (4.2) that r is a positive odd integer. We further see from (4.4) that

$$\hat{u}(\varepsilon_1 a_1, -1) = \left\{ \frac{u_{kn}''(a_3, -1)}{u_k''(a_3, -1)} \right\}_{n=0}^{\infty}$$
(4.6)

and

$$\tilde{u}(\varepsilon_2 a_2, -1) = \left\{ \frac{u_{\ell n}''(a_3, -1)}{u_{\ell}''(a_3, -1)} \right\}_{n=0}^{\infty}$$
(4.7)

for all $n \ge 0$ and some odd integers k and ℓ such that $k, \ell \in \{1, \ldots, (p-1)/2\}$ and

$$gcd(k,\lambda_3) = gcd(\ell,\lambda_3) = r.$$
(4.8)

We note by (4.8) that the sets

$$\{kn\}_{n=1}^{\lambda_1} \text{ and } \{\ell n\}_{n=1}^{\lambda_1}$$
 (4.9)

contain the same sets of residues modulo λ_3 . Since $k, \ell \in \{1, \ldots, (p-1)/2\}$ and $h_3 = p+1$, we see by Theorem 3.15 (iv) that both $u''_k(a_3, -1)$ and $u''_\ell(a_3, -1)$ are invertible modulo p. It now follows from (4.6), (4.7), and (4.9) that $\hat{u}(\varepsilon_1 a_1, -1)$ and $\tilde{u}(\varepsilon_2 a_2, -1)$ are identically distributed modulo p.

The result now follows upon noting by Lemma 3.18 (i) that u(a, -1) and u(-a, -1) are identically distributed modulo p for any integer a.

<u>Case 2</u>: $p \equiv 3 \pmod{4}$ and $(D_1/p) = (D_2/p) = 1$.

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Proof of Theorem 2.1 for Case 2. By Theorem 3.15 (iii) and Theorem 3.16 (v),

$$h_1 = h_2 \equiv 2 \pmod{4}, \quad h_1 \mid p - 1, \quad h_1 \nmid (p - 1)/2, \quad E_u(p) = E_{u'}(p) = 1$$

and

$$\lambda_1 = \lambda_2 = h_1$$

By Theorem 3.19 (ii), there exists a LSFK $u''(a_3, -1)$ with discriminant D_3 such that $(D_3/p) = 1$ and $h_3 = h_{u''}(p)$ has a maximal value of p - 1. By Theorem 3.20 (i), there exist exactly (p+1)/4 distinct discriminants $a^2 + 4$ of LSFK's u(a, -1) modulo p for which $\left(\frac{a^2+4}{p}\right) = 1$. We further note that by (3.3), if i and j are odd integers such that $0 \le i < j \le h_3/2 = (p-1)/2$, then

$$v_i''(a_3, -1) \not\equiv \pm v_j''(a_3, -1) \pmod{p}.$$

Moreover, there are exactly (p+1)/4 odd integers m such that $0 \le m \le (p-1)/2$. The rest of the proof is similar to that of Case 1.

<u>Case 3</u>: $p \equiv 1 \pmod{4}$ and $(D_1/p) = (D_2/p) = -1$.

Proof of Theorem 2.1 for Case 3. By Theorem 3.15 (iii) and Theorem 3.16 (vii),

$$h_1 = h_2 \equiv 1 \pmod{2}, \quad h_1 \mid (p+1)/2, \quad h_1 > 1, \quad E_u(p) = E_{u'}(p) = 4$$

and

$$\lambda_1 = \lambda_2 = 4h$$

By Theorem 3.19 (iii), there exists a LSFK $u''(a_3, -1)$ with discriminant D_3 such that $(D_3/p) = -1$ and $h_3 = h_{u''}(p)$ has a maximal value of (p+1)/2. By Theorem 3.20 (ii), there exist exactly (p-1)/4 distinct discriminants $a^2 + 4$ of LSFK's u(a, -1) modulo p for which $\left(\frac{a^2+4}{p}\right) = -1$. We further note that by (3.4), if i and j are odd integers such that $0 \le i < j < h_3 = (p+1)/2$, then

$$v_i''(a_3, -1) \not\equiv \pm v_j''(a_3, -1) \pmod{p}.$$

Moreover, there are exactly (p-1)/4 odd integers m such that $1 \le m < (p+1)/2$. The remainder of the proof is similar to that of Case 1.

<u>Case 4</u>: $p \equiv 1 \pmod{4}$ and $(D_1/p) = (D_2/p) = 1$.

Proof of Theorem 2.1 for Case 4. Let $p-1 = 2^{\gamma}m$, where $\gamma \geq 2$ and m is odd. By Theorem 3.15 (iii),

$$h_1 = h_2, \quad h_1 \mid (p-1)/2 = 2^{\gamma-1}m, \text{ and } h_1 > 1.$$
 (4.10)

By Theorem 3.20 (i), there exist exactly $(p-1)/4 = 2^{\gamma-2}m$ distinct discriminants $a^2 + 4$ of LSFK's u(a, -1) modulo p for which $\left(\frac{a^2+4}{p}\right) = 1$.

Let $0 \le i \le \gamma - 1$. By Theorem 3.19 (i), if it is not the case that i = 0 and m = 1, then there exists a LSFK $u''(a_3, -1)$ with discriminant D_3 such that $(D_3/p) = 1$ and $h_3 = h_{u''}(p) = 2^i m$. Let $\lambda_3 = \lambda_{u''}(p)$. First suppose that $2 \le i \le \gamma - 1$. Consider the LSSK $v''(a_3, -1)$. Since $p \nmid D_3$, $v''(a_3, -1)$ is p-regular and thus $h_{v''}(p) = h_3$. Since h_3 is even, it follows from (3.3) that if k and ℓ are odd integers such that $0 \le k < \ell \le h_3/2 = 2^{i-1}m$, then

$$v_k''(a_3, -1) \not\equiv \pm v_\ell''(a_3, -1) \pmod{p}.$$
 (4.11)

Taking note of Theorem 3.11, we consider all LSFK's

$$\hat{u}(v_{2j-1}''(a_3,-1),(-1)^{2j-1}) = \hat{u}(v_{2j-1}''(a_3,-1),-1) = \left\{\frac{u_{(2j-1)n}''(a_3,-1)}{u_{2j-1}''(a_3,-1)}\right\}_{n=0}^{\infty}, \quad (4.12)$$

where $1 \leq j \leq 2^{i-2}m$. Since $0 \leq 2j-1 \leq 2^{i-1}m$, we see by Theorem 3.15 (iv) that $u_{2j-1}'(a_3,-1) \neq 0 \pmod{p}$. It now follows from (4.11) and (4.5) that the $2^{i-2}m$ LSFK's in (4.12) all have distinct discriminants which are nonzero quadratic residues modulo p.

Suppose that k is an odd integer such that $1 \leq k \leq 2^{i-1}m$. Suppose further that $gcd(k, \lambda_3) = r$. Since k is odd, then $gcd(k, \lambda_3) = r$. It now follows that the sets $\{kn\}_{n=0}^{\infty}$ and $\{rc\}_{c=1}^{\lambda_3/r}$ have exactly the same elements modulo p. Since $u_k''(a_3, -1)$ is invertible modulo p, it follows from (4.12) that the period of $\hat{u}(v_k''(a_3, -1), -1)$ modulo p is equal to $\lambda_3/r = \lambda_4$. Then $\nu_2(\lambda_4) = \nu_2(\lambda_3)$, where $\nu_2(n) = c$ if $2^c \mid n$, but $2^{c+1} \nmid n$. Let h_4 denote the restricted period of $\hat{u}(v_k''(a_3, -1), -1)$ modulo p. Since $i \geq 2$, it follows from Theorem 3.16 (iii) that $\lambda_4 = 2h_4$ and $\lambda_3 = 2h_3$. Thus, $\nu_2(h_4) = \nu_2(h_3) = i$. We now note that in (4.12) we have generated $2^{i-2}m$ LSFK's u(a, -1) with distinct discriminants $a^2 + 4$ and distinct restricted periods h modulo p such that $\left(\frac{a^2+4}{p}\right) = 1$ and $\nu_2(h) = \nu_2(h_3) = i \geq 2$.

We next suppose that i = 1 and that h_3 is thus equal to 2m. Then $h_3 = \lambda_3$ by Theorem 3.16 (ii). Moreover, by (3.3), we see that (4.11) holds if k and ℓ are odd integers such that $0 \le k < \ell \le h_3/2 = m$. Now consider the LSFK's in (4.12), where we now take j to satisfy $1 \le j \le (m+1)/2$. Then $1 \le 2j - 1 \le m$. It now follows from Theorem 3.15 (iv) that $u_{2j-1}'(a_3, -1) \not\equiv 0 \pmod{p}$ for $1 \le 2j - 1 \le m$. By our argument above we can generate (m+1)/2 LSFK's u(a, -1) with distinct discriminants $a^2 + 4$ and distinct discriminants $a^2 + 4$ and distinct restricted periods h modulo p such that $\left(\frac{a^2+4}{p}\right) = 1$ and $\nu_2(h) = \nu_2(h_3) = 1$.

We finally suppose that i = 0 and that h_3 is consequently equal to m. Then $\lambda_3 = 4h_3$ by Theorem 3.16 (iv). Furthermore, by (3.4) we find that (4.11) holds if k and ℓ are odd integers such that $0 \le k < \ell \le h_3 - 1 = m - 1$. We now consider the LSFK's in (4.12), where we take j to satisfy $1 \le j \le (m - 1)/2$. Then $1 \le 2j - 1 \le m - 2$. By Theorem 3.15 (iv), we see that $u_{2j-1}'(a_3, -1) \ne 0 \pmod{p}$ for $1 \le 2j - 1 \le m - 2$. By our argument above, we can construct (m - 1)/2 LSFK's u(a, -1) with distinct discriminants $a^2 + 4$ and distinct restricted periods $h \mod p$ such that $\left(\frac{a^2+4}{p}\right) = 1$ and $\nu_2(h) = \nu_2(h_3) = 0$.

Letting i vary from 0 to $\gamma - 1$, we see from our above discussion that we have generated exactly

$$\left(\frac{m-1}{2} + \frac{m+1}{2}\right) + \sum_{i=2}^{\gamma-1} 2^{i-2}m = m + m(2^{\gamma-2} - 1) = 2^{\gamma-2}m$$

LSFK's u(a, -1) having distinct discriminants D modulo p such that (D/p) = 1. Since there are exactly $2^{\gamma-2}m$ such LSFK's u(a, -1) modulo p by our above discussion, it follows that $\tilde{u}(\varepsilon_1 a_1, -1)$ and $\overline{u}(\varepsilon_2 a_2, -1)$ appear among the LSFK's we have constructed above when reduced modulo p, where ε_1 and ε_2 are some elements of $\{-1, 1\}$. The rest of the proof is similar to the proof of Case 1.

This completes the proof of Theorem 2.1.

Proof of Theorem 2.2. Since $p \nmid D_1D_2$, both $v(a_1, -1)$ and $v'(a_2, -1)$ are *p*-regular by Theorem 3.3 (ii). Consider the LSFK's $u(a_1, -1)$ and $u'(a_2, -1)$. Then by Theorems 3.2 and 3.3 (ii),

$$h_u(p) = h_v(p)$$
 and $h_{u'}(p) = h_{v'}(p)$. (4.13)

By hypothesis, $h_v(p) = h_{v'}(p)$. Suppose that $h_v(p)$ and $h_{v'}(p)$ are both even. Then by Theorem 3.14 (i), $v(a_1, -1)$ is *p*-equivalent to $u(a_1, -1)$ and $v'(a_2, -1)$ is *p*-equivalent to $u'(a_2, -1)$. By Theorem 3.6 (ii), $v(a_1, -1)$ and $u(a_1, -1)$ are identically distributed modulo *p*, while $v'(a_2, -1)$ and $u'(a_2, -1)$ are also identically distributed modulo *p*. By Theorem 2.1, both $u(a_1, -1)$ and $u'(a_2, -1)$ are identically distributed modulo p. Thus, $v(a_1, -1)$ and $v'(a_2, -1)$ are identically distributed modulo p.

It thus suffices to suppose that $h_v(p) = h_{v'}(p)$ is odd. We consider two cases in which $h_v(p)$ is odd and $(D_1/p) = -1$ or 1. We note that by Theorem 3.16 (iv), it then follows that $p \equiv 1 \pmod{4}$. Moreover, by Theorem 3.16 (vii), if $p \equiv 1 \pmod{4}$ and $(D_1/p) = -1$, then $h_v(p)$ is odd. Our proof will then complete once we prove Theorem 2.2 for the following two cases. In the first case $p \equiv 1 \pmod{4}$ and $(D_1/p) = (D_2/p) = -1$. In the second case, $p \equiv 1 \pmod{4}$, $(D_1/p) = (D_2/p) = 1$, and $h_v(p)$ is odd. We let $h_1 = h_v(p)$, $h_2 = h_{v'}(p)$, $\lambda_1 = \lambda_v(p)$, and $\lambda_2 = \lambda_{v'}(p)$.

<u>Case 1</u>: $p \equiv 1 \pmod{4}$ and $(D_1/p) = (D_2/p) = -1$.

Proof of Theorem 2.2 for Case 1. By Theorem 3.15 (iii) and Theorem 3.16 (vii),

 $h_1 = h_2 \equiv 1 \pmod{2}, \quad h_1 \mid (p+1)/2, \quad h_1 > 1, \quad E_v(p) = E_{v'}(p) = 4, \text{ and } \lambda_1 = \lambda_2 = 4h_1.$

By Theorem 3.19 (iii), there exists a LSFK $u''(a_3, -1)$ with discriminant D_3 such that $(D_3/p) = -1$ and $h_3 = h_{u''}(p)$ has a maximal value of (p + 1)/2. Thus, by Theorem 3.3 (ii) and Theorem 3.2, the restricted period $h_3 = h_{v''}(p)$ of $v''(a_3, -1)$ modulo p is equal to (p + 1)/2 also, and $v''(a_3, -1)$ has the same discriminant D_3 as $u''(a_3, -1)$. By Theorem 3.20 (ii), there exist exactly (p - 1)/4 distinct discriminants $a^2 + 4$ of LSSK's v(a, -1) modulo p for which $\left(\frac{a^2+4}{p}\right) = -1$. We further observe by (3.4) that if i and j are odd integers such that $1 \le i < j < h_3/2 = (p + 1)/2$, then

$$v_i''(a_3, -1) \not\equiv v_j''(a_3, -1) \pmod{p}.$$
 (4.14)

Taking into account Theorem 3.11, we now consider all the LSSK's

$$\hat{v}(v_{2m-1}''(a_3,-1),(-1)^{2m-1}) = \hat{v}(v_{2m-1}''(a_3,-1),-1) = \{v_{(2m-1)n}''(a_3,-1)\}_{n=0}^{\infty},$$
(4.15)

where $1 \le m \le (p-1)/4$. By (4.14) and (4.5), these (p-1)/4 LSSK's all have discriminants which are distinct modulo p and which are quadratic nonresidues modulo p. Thus, both $\hat{v}(\varepsilon_1 a_1, -1)$ and $\tilde{v}(\varepsilon_2 a_2, -1)$ appear among the (p-1)/4 LSSK's in (4.15), where ε_1 and ε_2 are elements of $\{-1, 1\}$. We also note that by Lemma 3.18 (ii), v(a, -1) and v'(-a, -1) are identically distributed modulo p for all integers a. The rest of the proof is similar to that of the proof of Case 1 of Theorem 2.1.

<u>Case 2</u>: $p \equiv 1 \pmod{4}$, $(D_1/p) = (D_2/p) = 1$, and $h_v(p)$ is odd.

Proof of Theorem 2.2 for Case 2. Let $p-1 = 2^{\gamma}m$, where $\gamma \ge 2$ and m is odd. By Theorem 3.15 (iii) and Theorem 3.16 (iv),

$$h_1 = h_2 \equiv 1 \pmod{2}, \quad h_1 \mid (p+1)/2, \quad h_1 > 1, \quad E_v(p) = E_{v'}(p) = 4, \text{ and } \lambda_1 = \lambda_2 = 4h_1.$$
(4.16)

By Theorem 3.20 (i), there exist exactly $(p-1)/4 = 2^{\gamma-2}m$ distinct discriminants $a^2 + 4$ of LSSK's v(a, -1) modulo p for which $\left(\frac{a^2+4}{p}\right) = -1$. By Theorem 3.19 (i), Theorem 3.3 (ii), and Theorem 3.2, it follows that if $0 \le i \le \gamma - 1$ and it is not the case that i = 0 and m = 1, then there exists a LSSK $v''(a_3, -1)$ with discriminant D_3 such that $(D_3/p) = 1$ and $h_3 = h_{v''}(p) = 2^i m$. We also note by (3.3) that if $1 \le i \le \gamma - 1$ and $1 \le 2k - 1 < 2\ell - 1 \le h_3/2 = 2^{i-1}m$, then

$$v_{2k-1}''(a_3, -1) \not\equiv \pm v_{2\ell-1}''(a_3, -1) \pmod{p}.$$
 (4.17)

Moreover, by (3.4), (4.17) also holds if i = 0, m > 1, and $1 \le 2k - 1 < 2\ell - 1 \le h_3 - 1 = 2^i m - 1$. Further, by Theorem 3.3 (ii), Theorem 3.2, and the argument given in the proof of Case 4 of

Theorem 2.1, we see that there are exactly $(p-1)/4 = 2^{\gamma-2}m$ LSSK's of the form

$$\hat{v}(v_{2j-1}''(a_3,-1),-1),$$
(4.18)

where $1 \leq 2j - 1 \leq 2^{i-1}m$ if $1 \leq i \leq \gamma - 1$ and $1 \leq 2j - 1 \leq m - 2$ if i = 0 and m > 1. Additionally, the discriminants of those (p-1)/4 LSSK's are distinct nonzero quadratic residues modulo p, since

$$(v_{2j-1}''(a_3,-1))^2 + 4 = D_3(u_{2j-1}''(a_3,-1))^2$$

by Proposition 3.10 (iii). We also note by Theorem 3.3 (ii), Theorem 3.2, and the argument given in the proof of Case 4 of Theorem 2.1 that for the LSSK $\hat{v}(v_{2j-1}'(a_3, -1), -1)$ given in (4.18), we have that

$$\nu_2(h_{v''}(p)) = \nu_2(2^i m) = i.$$

The remainder of the proof now follows from arguments similar to those given in the proofs of Case 1 of Theorem 2.1 and Case 1 of this theorem.

The proof of Theorem 2.2 is now complete.

5. Corollaries of the Main Theorems

Corollary 5.1 follows from Theorem 2.1 upon application of Theorems 3.6 and 3.2.

Corollary 5.1. Let p be a fixed prime. Let $w(a_1, -1)$ and $w'(a_2, -1)$ be recurrences with discriminants $D_1 = a_1^2 + 4$ and $D_2 = a_2^2 + 4$, respectively, such that $p \nmid D_1 D_2$ and $(D_1/p) = (D_2/p)$. Suppose that $w(a_1, -1)$ is p-equivalent to $u(a_1, -1)$ and $w'(a_2, -1)$ is p-equivalent to $u(a_1, -1)$ and $w'(a_2, -1)$ is p-equivalent to $u'(a_2, -1)$. Suppose further that $h_w(p) = h_{w'}(p)$. This occurs if and only if $\lambda_w(p) = \lambda_{w'}(p)$. Then $w(a_1, -1)$ and $w'(a_2, -1)$ are identically distributed modulo p.

The above statement remains valid and follows from Theorem 2.2 if we replace u by v and u' by v'.

Corollary 5.2. Let p be a fixed prime. Let $v(a_1, -1)$ and $v'(a_2, -1)$ be LSSK's with discriminants D_1 and D_2 such that $p \nmid D_1D_2$ and $(D_1/p) = (D_2/p)$. Suppose that $h_v(p) = h_{v'}(p)$ is even. Then $v(a_1, -1)$, $u(a_1, -1)$, $v'(a_2, -1)$, and $u'(a_2, -1)$ are all identically distributed modulo p.

Proof. By Theorem 3.14 (i), $v(a_1, -1)$ is *p*-equivalent to $u(a_1, -1)$ and $v'(a_2, -1)$ is *p*-equivalent to $u'(a_2, -1)$. The result now follows from Corollary 5.1.

Corollary 5.3. Let $p \equiv 3 \pmod{4}$ be a fixed prime and let $\varepsilon \in \{-1, 1\}$. Then there exists a LSFK u(a, -1) with discriminant D such that $(D/p) = \varepsilon$ and $h_u(p) = p - (D/p)$.

Let $w'(a_1, -1)$ be any p-regular recurrence with discriminant D_1 such that $(D_1/p) = \varepsilon$ and $h_{w'}(p) = p - (D/p)$. Then $w'(a_1, -1)$ and u(a, -1) are identically distributed modulo p.

Proof. By Theorem 3.19 (ii) and (iv), there exists a LSFK u(a, -1) with discriminant D such that $(D/p) = \varepsilon$ and $h_u(p) = p - (D/p)$. We note that u(a, -1) is p-regular by Theorem 3.3 (i). By Theorem 3.21, $w'(a_1, -1)$ is p-equivalent to $u'(a_1, -1)$. Since $h_{w'}(p) = p - (D/p)$, we have that $h_{u'}(p) = p - (D/p)$. By Theorem 3.6 (ii), $w'(a_1, -1)$ and $u'(a_1, -1)$ are identically distributed modulo p. By Theorem 2.1, $u'(a_1, -1)$ and u(a, -1) are identically distributed modulo p. \Box

Corollary 5.4. Let $p \equiv 1 \pmod{4}$ be a fixed prime. Then there exists a LSFK u(a, -1) with discriminant D such that (D/p) = -1 and $h_u(p) = (p+1)/2$.

Let $w'(a_1, -1)$ be any p-regular recurrence with discriminant D_1 such that $(D_1/p) = -1$ and $h_{w'}(p) = (p+1)/2$. Then $w'(a_1, -1)$ is p-equivalent to either $u'(a_1, -1)$ or $v'(a_1, -1)$.

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If $w'(a_1, -1)$ is p-equivalent to $u'(a_1, -1)$, then $w'(a_1, -1)$ is identically distributed modulo p to u(a, -1). If $w'(a_1, -1)$ is p-equivalent to $v'(a_1, -1)$, then $w'(a_1, -1)$ is identically distributed modulo p to v(a, -1).

Proof. By Theorem 3.19 (iii), there exists a LSFK u(a, -1) with discriminant D such that (D/p) = -1 and $h_u(p) = (p + 1)/2$. We note that both u(a, -1) and v(a, -1) are *p*-regular by Theorem 3.3 (i) and (ii). By Theorem 3.14 (i), v(a, -1) is not *p*-equivalent to u(a, -1), and $v'(a_1, -1)$ is not *p*-equivalent to $u'(a_1, -1)$. By Theorem 3.21, there are exactly two equivalence classes of *p*-regular and *p*-equivalent recurrences modulo *p* given that $w'(a_1, -1)$ has discriminant D_1 such that $(D_1/p) = -1$ and $h_{w'}(p) = (p + 1)/2$. It thus follows that $w'(a_1, -1)$ is *p*-equivalent to either $u'(a_1, -1)$ or $v'(a_1, -1)$. By Theorem 3.6 (ii) $w'(a_1, -1)$ is identically distributed modulo *p* to $u'(a_1, -1)$ if $w'(a_1, -1)$ is *p*-equivalent to $v'(a_1, -1)$ and $w'(a_1, -1)$ is prequivalent to $v'(a_1, -1)$ if $w'(a_1, -1)$ is *p*-equivalent to $v'(a_1, -1)$. By Theorem 3.6 (ii) $w'(a_1, -1)$ and $w'(a_1, -1)$ is identically distributed to $v'(a_1, -1)$ if $w'(a_1, -1)$ is *p*-equivalent to $v'(a_1, -1)$. By Theorems 2.1 and 2.2, u(a, -1) and $u'(a_1, -1)$ are identically distributed modulo *p*. The result now follows. □

Primes q such that 2q + 1 is prime are called Sophie Germain primes of the first kind, while primes q for which 2q - 1 is prime are called Sophie Germain primes of the second kind. The prime p is a Mersenne prime if $p = 2^q - 1$ for some q, where q must be a prime.

Corollaries 5.5–5.7 restrict Theorems 2.1 and 2.2 to the cases in which the prime p has a special form, namely, p = 2q + 1, where q is a Sophie Germain prime of the first kind, p = 2q - 1, where q is a Sophie Germain prime of the second kind, or p is a Mersenne prime.

By inspection, we see that the first few Sophie Germain primes of the first kind are

 $2, 3, 5, 11, 23, 29, 41, 53, 83, 89, 113, 131, \ldots$

while the few Sophie Germain primes of the second kind are

 $2, 3, 7, 19, 31, 37, 79, 97, 139, 157, 199, 211, \ldots$

According to [3], the largest known Sophie Germain prime of the first kind is

```
18543637900515 \cdot 2^{666667} - 1
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with 200701 digits, while we find from [4] that the largest known Sophie Germain prime of the second kind is

$$1579755 \cdot 2^{158712} + 1$$

with 47784 digits. We note that if q is an odd Sophie Germain prime of the first kind, then $2q+1 \equiv 3 \pmod{4}$, whereas if q is a Sophie Germain prime of the second kind, then $2q-1 \equiv 1 \pmod{4}$.

There are 48 known Mersenne primes (see [2]) with the largest of these being

 $2^{57885161} - 1$

with 17425170 digits. If p is a Mersenne prime, then clearly $p \equiv 3 \pmod{4}$.

Corollary 5.5. Let p be a prime such that (p-1)/2 is an odd Sophie Germain prime of the first kind. Then $p \equiv 3 \pmod{4}$.

Let $w'(a_1, -1)$ and $w''(a_2, -1)$ be p-regular recurrences with discriminants D_1 and D_2 , respectively, such that $p \nmid a_1a_2$ and $(D_1/p) = (D_2/p) = 1$. Then $h_{w'}(p) = h_{w''}(p) = p - 1$, and $w'(a_1, -1)$ and $w''(a_2, -1)$ are identically distributed modulo p.

Proof. Let q = (p-1)/2. Since q is odd, it follows that $p = 2q + 1 \equiv 3 \pmod{4}$. Let w(a, -1) be any p-regular recurrence with restricted period $h = h_w(p)$ and discriminant D such that $a \not\equiv 0 \pmod{p}$ and (D/p) = 1. By Theorem 3.15 (i) and (iii),

$$h \mid p-1 \text{ and } h \nmid (p-1)/2.$$
 (5.1)

Since p-1 = 2q, it follows from (5.1) that h = 2 or h = 2q = p-1. As u(a, -1) is *p*-regular by Theorem 3.3 (i), it follows from Theorem 3.2 that $h_u(p) = h$. If $h_u(p) = 2$, then clearly $a \equiv 0 \pmod{p}$, since $u_0(a, -1) = 0$ and $u_2(a, -1) = a$. However, $a \not\equiv 0 \pmod{p}$ by assumption. Thus,

$$h_{w'}(p) = h_{w''}(p) = p - 1.$$

The result now follows from Corollary 5.3.

Corollary 5.6. Let p be a prime such that (p+1)/2 is an odd Sophie Germain prime of the second kind. Then $p \equiv 1 \pmod{4}$.

Let u(a, -1) and $v(a_2, -1)$ be Lucas sequences of the first kind and second kind, respectively, with the same discriminant D such that (D/p) = -1. Let $w'(a_1, -1)$ be any p-regular recurrence with discriminant D_1 such that $(D_1/p) = -1$. Then $h_{w'}(p) = h_u(p) = h_v(p) = (p+1)/2$, and $w'(a_1, -1)$ is either p-equivalent to $u'(a_1, -1)$ or $v'(a_1, -1)$. If $w'(a_1, -1)$ is p-equivalent to $u'(a_1, -1)$, then $w'(a_1, -1)$ is p-equivalent to u(a, -1). If $w'(a_1, -1)$ is p-equivalent to $v'(a_1, -1)$, then $w'(a_1, -1)$ is p-equivalent to v(a, -1).

Proof. Let q = (p+1)/2. Since q is odd, it follows that $p = 2q - 1 \equiv 1 \pmod{4}$. Let w'(a, -1) be any p-regular recurrence with restricted period $h = h_{w'}(p)$ and discriminant D such that (D/p) = -1. By Theorem 3.15 (iii),

$$h \mid (p+1)/2 \text{ and } h \neq 1.$$
 (5.2)

Since (p+1)/2 = q, it follows from (5.2) that h = q. Thus,

$$h_{w'}(p) = h_u(p) = h_v(p) = (p+1)/2.$$

The result now follows from Corollary 5.4.

Corollary 5.7. Let p be a Mersenne prime. Let $w'(a_1, -1)$ and $w''(a_2, -1)$ be p-regular recurrences with discriminants D_1 and D_2 , respectively, such that $(D_1/p) = (D_2/p) = -1$. Then $h_{w'}(p) = h_{w''}(p) = p + 1$, and $w'(a_1, -1)$ and $w''(a_2, -1)$ are identically distributed modulo p.

Proof. Let $p = 2^q - 1$ for some prime q. Then clearly, $p \equiv 3 \pmod{4}$. Let w(a, -1) be a p-regular recurrence with restricted period $h = h_w(p)$ and discriminant D such that (D/p) = -1. By Theorem 3.15 (i) and (iii),

$$h \mid p+1 \text{ and } h \nmid (p+1)/2.$$
 (5.3)

Since $p + 1 = 2^q$, it follows from (5.3) that $h = p + 1 = 2^q$. Thus,

$$h_{w'}(p) = h_{w''}(p) = p + 1.$$

The result now follows from Corollary 5.3.

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6. Recurrences Whose Distribution of Residues Are Completely Determined Modulo p

We will sharpen Theorems 2.1 and 2.2 for certain recurrences. Theorem 2.1 shows that the LSFK's $u(a_1, -1)$ and $u'(a_2, -1)$ with the same restricted periods modulo p, (or equivalently the same periods modulo p) are identically distributed modulo p if their discriminants have the same quadratic character modulo p. An analogous result was obtained in Theorem 2.2 for the LSSK's $v(a_1, -1)$ and $v'(a_2, -1)$. However, these theorems do not necessarily explicitly describe the actual distribution of residues modulo p. For certain recurrences (w) we will be able to explicitly determine $S_w(p)$, $N_w(p)$, and $B_w(i)$ for $i \ge 0$ given only the period of (w) modulo p and also possibly the quadratic character of the discriminants of these recurrences modulo p.

In some instances, we will consider the kth-order linear recurrence $w(a_1, a_2, \ldots, a_k)$, where $k \ge 1$, defined by the recursion relation

$$w_{n+k} = a_1 w_{n+k-1} - a_2 w_{n+k-2} + \dots + (-1)^{k+1} a_k w_k.$$
(6.1)

We suppose from here on that $p \nmid a_k$. Then $w(a_1, \ldots, a_k)$ is purely periodic modulo p by [7, pp. 344–345]. We distinguish the *k*th-order unit sequence $u(a_1, a_2, \ldots, a_k)$ satisfying (6.1) and having the initial terms $u_0 = u_1 = \cdots = u_{k-2} = 0$, $u_{k-1} = 1$. Our definitions for $\lambda_w(p)$, $h_w(p)$, $E_w(p)$, $A_w(d)$, $S_w(p)$, $N_w(p)$, and $B_w(i)$ will all carry over naturally from the case in which k = 2 to general k.

Before presenting our results on recurrences for which the distribution of residues modulo p is completely determined, we will need the following refinement of Theorem 1.1.

Theorem 6.1. Let p be a fixed prime and consider the recurrence w(a, b). Let d be a fixed residue modulo p such that $0 \le d \le p - 1$. Let $g = \operatorname{ord}_p b$.

(i) If w(a,b) is not p-equivalent to u(a,b), v(a,b), or t(a,b), then

$$A(d) \le g. \tag{6.2}$$

(ii) If w(a,b) is p-equivalent to u(a,b), v(a,b), or t(a,b), then

$$A(0) \le E_w(p) \le \min(p-1, 2g)$$
 (6.3)

and

$$A(d) \le \min(g + E_w(p), 2g, p) \tag{6.4}$$

if $d \neq 0$.

(iii) Suppose that w(a, b) is p-equivalent to u(a, b), and g and $E_w(p)$ are both odd. Then

$$A(d) \le g. \tag{6.5}$$

(iv) Suppose that w(a, b) is p-equivalent to t(a, b) and that g is even. Then

$$A(d) \le g. \tag{6.6}$$

This is proved in Theorem 2 of [19].

Theorems 6.2–6.6 and Theorems 6.8–6.9 show that the distribution of residues of the *p*-regular recurrence w(a, 1) is completely determined modulo p given the value of $\lambda_u(p)$ when $p \nmid D$.

Theorem 6.2. Let p be a fixed prime. Suppose that w(a, 1) is p-equivalent to u(a, 1), $\lambda_w(p)$ is odd, and $p \nmid D$. Then

$$E_w(p) = 1$$
, $h_w(p) \mid (p - (D/p))/2$, and $h_w(p) \neq 1$.

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Moreover,

$$S_w(p) = \{0,1\}, \ N_w(p) = \lambda_w(p) = h_w(p), \ B_w(0) = p - \lambda_w(p), \ and \ B_w(1) = \lambda_w(p).$$

This follows from Theorems 4 and 7 of [17] and from Theorem 3.6 of this paper.

Theorem 6.3. Let p be a fixed prime. Suppose that w(a, 1) is p-equivalent to u(a, 1), $\lambda_w(p) \equiv 2 \pmod{4}$, and $p \nmid D$. Then

$$E_w(p) = 2, \quad h_w(p) \equiv 1 \pmod{2}, \quad h_w(p) \mid (p - (D/p))/2, \text{ and } h_w(p) \neq 1.$$

Furthermore,

$$S_w(p) = \{0, 2\}, \ N_w(p) = h_w(p) = \frac{1}{2}\lambda_w(p), \ B_w(0) = p - h_w(p), \ and \ B_w(2) = h_w(p).$$

This follows from Theorems 5 and 7 of [16] and from Theorem 3.6 of this paper.

Theorem 6.4. Let p be a fixed prime. Suppose that w(a, 1) is p-equivalent to u(a, 1), $\lambda_w(p) \equiv 0 \pmod{4}$, and $p \nmid D$. Then

 $E_w(p) = 2, \quad h_w(p) \equiv 0 \pmod{2}, \quad h_w(p) \mid (p - (D/p))/2, \quad and \quad h_w(p) \neq 1.$

Moreover,

$$S_w(p) = \{0, 1, 2\}, \ N_w(p) = h_w(p) + 1 = \frac{1}{2}\lambda_w(p) + 1,$$

$$B_w(0) = p - h_w(p) - 1, \ B_w(1) = 2, \text{ and } B_w(2) = h_w(p) - 1.$$

This follows from Theorems 6 and 7 of [17] and from Theorem 3.6 of this paper.

Theorem 6.5. Let p be a fixed prime. Suppose that w(a, 1) is p-equivalent to v(a, 1), where $\lambda_w(p)$ is odd and $p \nmid D$. Then

 $E_w(p) = 1, \quad h_w(p) \equiv 1 \pmod{2}, \quad h_w(p) \mid (p - (D/p))/2, \quad and \quad h_w(p) \neq 1.$

Additionally,

$$S_w(p) = \{0, 1, 2\}, \ N_w(p) = \frac{\lambda_w(p) + 1}{2},$$
$$B_w(0) = p - \frac{\lambda_w(p) + 1}{2}, \ B_w(1) = 1, \quad and \quad B_w(2) = \frac{\lambda_w(p) - 1}{2}.$$

This follows from Theorem 10 of [20] and from Theorem 3.6 of this paper.

Theorem 6.6. Let p be a fixed prime. Suppose that w(a, 1) is p-equivalent to v(a, 1), where $\lambda_w(p) \equiv 2 \pmod{4}$ and $p \nmid D$. Then

$$E_w(p) = 2, \ h_w(p) \equiv 1 \pmod{2}, \ and \ h_w(p) \mid (p - (D/p))/2.$$

Moreover,

$$S_w(p) = \{0, 1, 2\}, \ N_w(p) = h_w(p) + 1 = \frac{1}{2}\lambda_w(p) + 1,$$

$$B_w(0) = p - h_w(p) - 1, \quad B_w(1) = 2, \quad and \quad B_w(2) = h_w(p) - 1.$$

This follows from Theorem 11 of [20] and from Theorem 3.6 of this paper.

Remark 6.7. It follows from Theorem 3.14 (i) that v(a, 1) is *p*-equivalent to u(a, 1) if $h_u(p)$ is even. This case is treated in Theorem 6.4.

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Theorem 6.8. Let p be a fixed prime. Suppose that t(a, 1) is defined and w(a, 1) is p-equivalent to t(a, 1), where $p \nmid D$. Then

$$E_w(p) = 2, \ h_w(p) \equiv 0 \pmod{2}, \ and \ h_w(p) \mid (p - (D/p))/2.$$

Further,

$$S_w(p) = \{0, 2\}, \ N_w(p) = h_w(p) = \lambda_w(p)/2, B_w(0) = p - h_w(p), \ and \ B_w(2) = h_w(p).$$

This is proved in Theorem 3.8 (b) of [21].

Theorem 6.9. Let p be a fixed prime. Suppose that w(a, 1) is p-regular and that w(a, 1) is not p-equivalent to u(a, 1), v(a, 1), or t(a, 1). Then

$$h_w(p) \le (p - (D/p))/4, \quad h_w(p) \mid (p - (D/p))/2, \quad and \quad \lambda_w(p) \le (p - (D/p))/2.$$
 (6.7)

Moreover,

$$S_w(p) = \{0, 1\}, \ N_w(p) = \lambda_w(p), \ B_w(0) = p - \lambda_w(p), \ and \ B_w(1) = \lambda_w(p).$$
 (6.8)

Proof. We note that (6.7) follows from Theorems 3.15 (ii), 3.14 (i) and (ii), and Theorem 3.21. Moreover, (6.8) follows from the fact that $A_w(d) = 0$ or 1 for $0 \le d \le p - 1$ by Theorem 6.1 (i).

Theorems 6.10–6.14 consider more general recurrences than the recurrences w(a, 1) treated in Theorems 6.2–6.6, 6.8, and 6.9. In these theorems, as contrasted to our previous assumption, we allow the possibility that p = 2.

Theorem 6.10. Let p be a fixed prime, possibly even. Let the recurrence (w) be either the firstorder recurrence $w(a_1)$ defined by $w_{n+1} = a_1w_1$, where $p \nmid a_1$ or the p-irregular second-order recurrence w(a,b). Then

$$S_w(p) = \{0, 1\}, \ N_w(p) = \lambda_w(p), \ B_w(0) = p - \lambda_w(p), \ and \ B_w(1) = \lambda_w(p).$$

Proof. This follows from the facts that $h_w(p) = 1$ and $A_w(0) = 0$ if $w_0 \not\equiv 0 \pmod{p}$.

Theorem 6.11. Let p be a fixed prime, possibly even. Consider the p-regular second-order recurrence w(a, b) with discriminant D such that $p \mid D$. Then

$$h_w(p) = p, \quad S_w(p) = \left\{\frac{\lambda_w(p)}{p}\right\}, \quad N_w(p) = p, \quad and \quad B_w\left(\frac{\lambda_w(p)}{p}\right) = p.$$

This is proved in [1] and [23].

Theorem 6.12. Let p be a fixed prime, possibly even. Let $w(a_1, \ldots, a_k)$ be p-equivalent to the kth-order unit sequence $u(a_1, \ldots, a_k)$, where $k \ge 2$, $a_1 = a_2 = \cdots = a_{k-1} = 0$, $a_k = (-1)^{k+1}M$, and $p \nmid M$. Then

$$h_w(p) = k$$
, $M_u(p) \equiv M \pmod{p}$, and $E_w(p) = \operatorname{ord}_p M = \frac{\lambda_w(p)}{k}$.

Moreover, the following hold:

(i) If k = 2 and $M \equiv 1 \pmod{p}$, then

$$\begin{split} N_w(p) &= 2, \\ S_w(p) &= \{1\} & \text{if } p = 2, \\ S_w(p) &= \{0,1\} & \text{if } p > 2, \\ B_w(0) &= p - N_w(p), \quad \text{and} \quad B_w(1) = 2. \end{split}$$

(ii) If it is not the case that k = 2 and $M \equiv 1 \pmod{p}$, then

$$N_w(p) = \frac{\lambda_w(p)}{k} + 1,$$

$$S_w(p) = \left\{ 0, 1, \frac{(k-1)\lambda_w(p)}{k} \right\} \quad \text{if } N_w(p) < p,$$

$$S_w(p) = \left\{ 1, \frac{(k-1)\lambda_w(p)}{k} \right\} \quad \text{if } N_w(p) = p,$$

$$B_w(0) = p - N_w(p), \quad B_w(1) = \frac{\lambda_w(p)}{k}, \quad \text{and} \quad B_w\left(\frac{(k-1)\lambda_w(p)}{k}\right) = 1.$$

Proof. By Theorem 3.6 (i), generalized to kth-order recurrences, it suffices to consider the case in which $w(a_1, \ldots, a_k)$ is the kth-order unit sequence $u(a_1, \ldots, a_k)$. By inspection, one sees that $u_n \equiv M^{i-1} \pmod{p}$ if n = ki - 1 for $i \ge 1$ and $u_n \equiv 0 \pmod{p}$ if $n \not\equiv -1 \pmod{k}$. The theorem now follows immediately.

Theorem 6.13. Let p be a fixed prime, possibly even. Let $w(a_1, \ldots, a_k)$ be p-equivalent to the kth-order unit sequence $u(a_1, \ldots, a_k)$, where $k \ge 2$ and $a_i = (-1)^i$ for $i \in \{1, 2, \ldots, k\}$. Then

$$h_w(p) = k + 1$$
, $M_w(p) \equiv 1 \pmod{p}$, and $E_w(p) = 1$.

Moreover, the following hold:

(i) If p = 2, then

$$\begin{split} N_w(p) &= 2, \\ S_w(p) &= \{k-1,2\}, \\ B_w(2) &= 2 \quad \text{if } k = 3 \\ B_w(k-1) &= B_w(2) = 1 \quad \text{if } k \neq 3. \end{split}$$

(ii) If $p \geq 3$, then

$$\begin{split} N_w(p) &= 3, \\ S_w(p) &= \{1, k-1\} & \text{if } p = 3, \\ S_w(p) &= \{0, 1, k-1\} & \text{if } p > 3, \\ B_w(0) &= p-3 & \text{and} & B_w(1) = 3 & \text{if } k = 2, \\ B_w(0) &= p-3, & B_w(1) = 2 & \text{and} & B_w(k-1) = 1 & \text{if } k \ge 3. \end{split}$$

Proof. It suffices to consider the case in which $w(a_1, \ldots, a_k)$ is the *k*th-order unit sequence $u(a_1, \ldots, a_k)$. By inspection, one sees that $u(a_1, \ldots, a_k)$ is purely periodic with a period of k + 1 and that $u_0 = u_1 = \cdots = u_{k-2} = 0$, $u_{k-1} = 1$, and $u_k = -1$. The result now follows immediately.

Theorem 6.14. Let p be a fixed prime, possibly even. Let $w(a_1, \ldots, a_k)$ be a recurrence such that $k \ge 2$, $p \nmid a_k$, and $\lambda_w(p) = p^k - 1$. Then

$$h_w(p) = \frac{p^k - 1}{p - 1}, \quad E_w(p) = p - 1,$$

$$A_w(0) = p^{k - 1} - 1, \quad \text{and} \quad A_w(d) = p^{k - 1} \quad \text{if } d \neq 0 \pmod{p}.$$

Moreover,

$$S_w(p) = \{p^{k-1} - 1, p^{k-1}\}, \quad N_w(p) = p, B_w(p^{k-1} - 1) = 1, \quad and \quad B_w(p^{k-1}) = p - 1.$$

This is proved in [9, p. 449].

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